# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31 October 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Budweiser Brewing Company APAC Limited
Date Submitted	5 November 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1876</u> Descri	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1 <b>8,000,000,000</b>	USD0.00001	USD180,000
Increase/(decrease)		-	
Balance at close of the month	18,000,000,000	<u>USD0.00001</u>	USD180,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱		
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A D	escription :	N/A		
		pret	lo. of ference nares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding n	nonth			
Increase/(decre	ase)				
Balance at close	e of the month				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	<u>N/A</u>						
			clas	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close	Balance at close of preceding month									
Increase/(decre	ase)	-								
Balance at close	e of the mont	h _								

Total authorised share capital at the end of the month (*State currency*):

USD180,000

#### II. Movements in Issued Share Capital

		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month Increase/ (decrease)	13,025,642,000	<u>N/A</u>	N/A	<u>N/A</u>
during the month (see remarks)	217,755,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	13,243,397,000	<u>N/A</u>	N/A	<u>N/A</u>

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement durir	na the month		thereto	thereto as at close of
approval date			.g		-	the month
(dd/mm/yyyy) and						
class of shares		E		1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Discustion and						
Discretionary Long-Term						
Incentive Plan						
adopted on 9						
September						
2019						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			(Preferenc			
			(Ot	her class)	N/A	
Total funds raised c		nth from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
<u>2. N/A</u>						
				. <u></u>		
Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Class of shares						
EGM approval date (if applicable)	, , , ,	<b>`</b>				
(dd/mm/yyyy) 	( / /	)				
( / / )						
EGM approval date (if applicable)	( / /	)				
		) Total B		ary shares) <u>Nil</u> ce shares) <u>N/A</u>		-
				ther class) $\frac{N/A}{N/A}$		-
			```	·		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )		Total C. (Ordina	ny shares) Nil		
			•	ce shares) $\frac{N/A}{N/A}$		-
			•	ther class) $\frac{N/P}{N/P}$		-
			U)	$\frac{1}{1}$	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant
		pursuant thereto	thereto as at close of
Ful	I particulars including EGM approval date (dd/mm/yyyy),		the month
	pplicable, and class of shares issuable:		
1.	Discretionary Restricted Stock Units Plan adopted on 9 September 2019	Nil	Nil
	Ordinary shares (Note 1)		
2.	Share-Based Compensation Plan adopted on 9 September 2019	Nil	Nil
	Ordinary shares (Note 1)		
3.	People Bet Plan adopted on 9 September 2019	Nil	Nil
	Ordinary shares (Note 1)		
	Ordinary shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
		11/11	

Otl	<u>ner Movements</u>	in Issued Sha	<u>are Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares				
6.	Repurchase of shares			repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT</b> / 4	
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								<u> </u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		
9.	Capital reorganisation			Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
				Class of shares <u>Ordinary</u> issuable <i>(Note 1)</i>		
10.	Other (see remarks)	At price :	State <u>HK\$</u> currency	Issue and allotment (11/10/2019) date : (dd/mm/yyyy)		
				EGM approval date: N/A (dd/mm/yyyy)	<u>217,755,0</u>	00 <u>N/A</u>
				Total E. (Ordinar shares	y s) 217,755,00	0
				(Preference shares (Other class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	217,755,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

Issue and allotment of new ordinary shares on 11 October 2019 pursuant to the full exercise of the overallotment option as disclosed in the Company's announcement dated 3 October 2019

Submitted by: <u>Renrong Wang</u>

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.