

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30 June 2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		er Brewing Compa	any APAC Lin	nited
Date Submitted	6 July 20	<u> </u>		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1876</u>	Descrip	otion: Ordinar	y Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	18,000,000,000	<u>USD0.00001</u>	USD180,000
Increase/(decrease)		-		
Balance at close of the mor	ith	18,000,000,000	<u>USD0.00001</u>	USD180,000
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month ((State	USD180,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	13,243,397,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month (see remarks)	Nil	N/A	N/A	N/A
Balance at close of the month	13,243,397,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	t the Issuer)			
Particulars of share option scheme including EGM		Novement durii	na the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may b	
approval date (dd/mm/yyyy) and class of shares	.,,	novement dam	ig the ment		-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Discretionary Long-Term Incentive Plan adopted on 9 September 2019						
Ordinary shares	Nil	Nil	19,059	Nil	Nil	Nil
(Note 1)			(Remarks (1) and (2))			
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		Tota	ıl A. (Ordinaı	rv shares)	Nil	
		1018	Preferenc			
			•	her class)		
Total funds raised du options (State currer		th from exercis	se of N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer issued	No. of new shares of issuer which may be
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
				. <u></u>		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)				· -		_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)				· -		
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E		ary shares) <u>Nil</u>		_
				ice shares) $\frac{N/A}{N}$		_

Class and description	Currency o amount outstanding	Amount at f close of preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	,					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)	T-4-10 (0 "	X X '' 1		
			Total C. (Ordina			_
			•	ice shares) <u>N/A</u> other class) N/A		_
İ			(0	nner class) IN/ <i>E</i>	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Discretionary Restricted Stock Units Plan adopted on 9 September 2019	Nil	Nil
	Ordinary shares (Note 1)		
2.	Share-Based Compensation Plan adopted on 9 September 2019	Nil	Nil
	Ordinary shares (Note 1)		
3.	People Bet Plan adopted on 9 September 2019	Nil	Nil
	Ordinary shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares) (Other class)	N/A N/A	

Oth	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Olara of alama				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
_	o "	• •	State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date: (dd/mm/yyyy)	•	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State		(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
				Issue and allotment	(/ /)		
4.	Bonus issue			date: (dd/mm/yyyy)	, , ,	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-71			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/1	11/11
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N T/A	N T/A
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1 1/12	
		Class of shares issuable (Note 1)		_	_	
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E				
		(Prefe	sha rence sha		N/A N/A	
		((Other c			<u> </u>
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total c	of A to E):	(1)) _{Nil}	
				(2) _{N/A}	
To	tal increase / (decrease) in preference shares o	during the month (i.e. Tota	al of A to E	Ē):	N/A	
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e	e. Total of	A to	N/A	
(7	hese figures should be the same as the relevar apital").)	nt figures under II above ("Moveme	nts i		are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- (1) On 18 May 2020, a total of 20,011,884 share options were offered to certain eligible employees of the Company pursuant to the terms of the Discretionary Long-Term Incentive Plan (please refer to the announcement dated 18 May 2020). As at 30 June 2020, a total of 19,957,709 options have been accepted (the remaining 54,175 share options were either declined or not accepted).
- (2) On 4 December 2019, a total of 9,325,375 share options were offered to certain eligible employees and directors, subject to their acceptance, pursuant to the Discretionary Long-Term Incentive Plan (please refer the announcements dated 5 December 2019 and 8 January 2020). As at 31 January 2020, a total of 9,201,728 options were accepted and hence granted (the remaining 123,647 options were either declined or not accepted). As at 30 June 2020, a total of 19,059 options were cancelled and hence the total number of options granted was reduced to 9,182,669.

Submi	itted by: <u>Renrong Wang</u>
Title:	Joint Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.