

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30 September 2	020					
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Budweis	er Brewing Compa	any APAC Lim	iited				
Date Submitted	7 Octobe	er 2020						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>1876</u>	Descrip	otion : Ordinar	y Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	18,000,000,000	USD0.00001	USD180,000				
Increase/(decrease)		-		<u>-</u>				
Balance at close of the mon	th _	18,000,000,000	<u>USD0.00001</u>	USD180,000				
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	_						
Increase/(decrease)								
Balance at close of the mon	th _							

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month		<del></del>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month (	(State	USD180,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month Increase/ (decrease)	13,243,397,000	N/A	N/A	N/A
during the month (see remarks)	Nil	N/A	N/A	N/A
Balance at close of the month	13,243,397,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	on Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	M	lovement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granteu	LXelCiseu	Caricelled	Lapseu		
Discretionary						
Long-Term						
Incentive Plan						
adopted on 9						
September September						
2019						
Ordinary						
shares	Nil	Nil	322,062	Nil	Nil	Nil
(Note 1)						
(Note 1)						
2. N/A						
2.14/11						
( / / )						
shares						
(Note 1)						
2 N/A						
3. N/A						
( / / )						
shares		·				
(Note 1)		<b>-</b> .				
		Iota	I A. (Ordina			
			`	e shares)		
			•	her class)	N/A	
Total funds raised du		th from exercis				
options (State curre	ncy)		N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares						
<u> </u>						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 2. N/A	( / /	)				
2. IV/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outline and outline a sound of a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( ' '	,				
		·				
Stock code (if listed)						
Class of shares						
Cuboarintian price						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares) <u>Nil</u>		_
				ce shares) N/A		-
			(O	ther class) N/A	_	_

Class and description	Currency o amount outstanding	Amount at f close of preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A	,					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)	T-4-10 (0 "	X X ***1		
			Total C. (Ordina			_
			•	ice shares) <u>N/A</u> other class) N/A		_
İ			(0	nner class) IN/ <i>E</i>	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Discretionary Restricted Stock Units Plan adopted on 9	Nil	Nil
September 2019	1111	1111
(Remark (1))	_	
(Remark (1))	-	
	-	
Ordinary shares (Note 1)		
2. Share-Based Compensation Plan adopted on 9 September 2019	Nil	Nil
Ordinary shares (Note 1)		
Orumary shares (Note 1)		
3. People Bet Plan adopted on 9 September 2019	Nil	Nil
	1	
	1	
Ordinary shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Olara at abana				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
_	o "	• •	State	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date: (dd/mm/yyyy)	•	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State		( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
				Issue and allotment	( / /	)		
4.	Bonus issue			date: (dd/mm/yyyy)	, , ,	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							17/1	11/11
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	<b>N</b> T/A
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares			
issuable (Note 1)  9. Capital Issue and allotment ( / /	١		
9. Capital Issue and allotment ( / / reorganisation date : (dd/mm/yyyy)	,		
EGM approval date: ( / /	)		
(dd/mm/yyyy)		N/A	N/A
		<u></u>	
Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
	dinar		
(Preference s	hares		
(Other	class	s) <u>N/A</u>	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E	): ( <i>'</i>	1) <sub>Nil</sub>	
		2) <sub>N/A</sub>	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	of A to	)	
E): (These figures should be the same as the relevant figures under II above ("Moven	nents	$\frac{N/A}{Issued Sh}$	are

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	Ì						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	Ì						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
Rema	arks (if any):							
	n September 2020, a total of 155,077 RSUs were cancelled.							
		,						
Subm	nitted by: Renrong Wang							
Title:	Joint Company Secretary							

#### Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.