

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31 March 2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		er Brewing Compa	any APAC Lin	nited
Date Submitted	8 April 2	2021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1876</u>	Descrip	otion : Ordinar	y Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	18,000,000,000	<u>USD0.00001</u>	USD180,000
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the mon	ith	18,000,000,000	<u>USD0.00001</u>	USD180,000
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	`	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month		USD180,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month Increase/ (decrease)	13,243,397,000	N/A	N/A	N/A
during the month (see remarks)	Nil	N/A	N/A	N/A
Balance at close of the month	13,243,397,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	M	Novement durir	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed	-	
1.						
Discretionary						
Long-Term						
Incentive Plan						
adopted on 9						
September						
2019						
Ordinary	Nil	Nil	344,123	Nil	Nil	Nil
shares	·			- ·	·	
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(11010 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)		Tota	ι Λ (Ordina	ry charac)	NE1	
		1018	al A. (Ordina			
				ce shares)		
			•	ther class)	IN/A	
Total funds raised d		th from exercis				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer issued	No. of new shares of issuer which may be
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
						_
0, 1, 1, ((1), 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
4.17/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A	1	- -
			(O	ther class) N/A	١	

Convertibles (i.e. Convertibles Class and description	Currency of amount outstanding	Amou of close prece	nt at of Converte ding during th	ed Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A						
	_					
						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A	<u> </u>					
	_					
Charles and a Chiller and						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	Te(=1.0 (0.1	Barren et en VXII		
				linary shares) <u>Nil</u>		_
			•	Tence shares) $\frac{N/A}{A}$ (Other class) $\frac{N/A}{A}$		_
				TOTHER CIASSI IN/A	٦.	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
	I particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:	2701	N 707
1.	Discretionary Restricted Stock Units Plan adopted on 9 September 2019	Nil	Nil
	(Remark (1))		
	Ordinary shares (Note 1)		
2.	Share-Based Compensation Plan adopted on 9 September 2019	Nil	Nil
	(Remarks (2) and (3))		
	Ordinary shares (Note 1)		
3.	People Bet Plan adopted on 9 September 2019 (Remark (3))	Nil	Nil
	Ordinary shares (Note 1)		
4.	New Restricted Stock Units Plan adopted on 25 November 2020	Nil	Nil
	(Remarks (1) and (4))		
	Ordinary shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
		l .	

Oth	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, ,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	DI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IVA
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	37 /4	27/4
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	1	
	EGM approval date: (/ /		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share Preference share)	es) <u>N/A</u> es) N/A	
	(Other class		
Tatal'anna and (the anna and 's and 's and 's and 's and 's	'en the constitut's Tatal of A to EX	(4)	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. lotal of A to E):	(1) Nil	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E)	(2) N/A	
Total increase / (decrease) in other classes of sha	,	11/71	
E):	,	N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movement	s in Issued Sh	are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- (1) As of 31 March 2021, a total of 263,333 restricted stock units ("RSUs") were cancelled.
- (2) On 1 March 2021, the Company offered a maximum of 412,240 locked-up shares ("Locked-up Shares") of the Company in the form of voluntary shares and a maximum of 527,667 RSUs to certain eligible employees under the Share-Based Compensation Plan ("SBC Plan"). On 26 March 2021, the Company announced to confirm that 30,343 Locked-up Shares and 106,566 RSUs were granted after processing all final elections made by the grantees and certain other deductions to final entitlements. Please refer to the announcements dated 1 March 2021 and 26 March 2021.
- (3) On 3 March 2020, the Company offered a maximum of 184,996 Locked-up Shares of the Company in the form of voluntary shares and/or purchased shares, and a maximum of 906,783 RSUs to certain eligible employees respectively under the SBC Plan and the People Bet Plan. On 20 March 2020, the Company announced that 107,610 Locked-up Shares and 830,468 RSUs were granted after processing all final elections made by the grantees and certain other deductions to final entitlements. On 26 March 2021, the Company further announced to confirm that 109,726 Locked-up Shares and 830,468 RSUs were granted after processing all final elections made by the grantees and certain other deductions to final entitlements. Please refer to the announcements dated 3 March 2020, 20 March 2020 and 26 March 2021.
- (4) On 1 March 2021, the Company offered a maximum of 584,280 RSUs of the Company to certain eligible employees under the New Restricted Stock Units Plan. On 26 March 2021, the Company announced to confirm that 564,659 RSUs were granted after processing all final elections made by the grantees and certain other deductions to final entitlements. Please refer to the announcements dated 1 March 2021 and 26 March 2021.

Subm	itted by: Bryan Warner
Title:	Joint Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.